

TCM LIMITED

FINAL POST ISSUE REPORT FOR RIGHTS ISSUE

Subscription Status: (Subscribed/Undersubscribed)

ISSUE OF UPTO 40,78,842 EQUITY SHARES OF FACE VALUE RS. 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 25 EACH INCLUDING A SHARE PREMIUM OF RS. 15 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO RS. 1019.71 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF SIX (6) RIGHTS EQUITY SHARE(S) FOR EVERY FIVE (5) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 27, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.5 TIMES THE VALUE OF THE EQUITY SHARES.

S. No.	Particulars	Details
1.	Name of the Issuer	TCM Limited
2.	Issue opening date	Thursday, May 12, 2022
3.	Actual issue closing date	Thursday, May 26, 2022
4.	Issue details (as per the Letter of offer dated April 21, 2022):	
(a)	Basis of offer	Six (6) Rights Equity Share for every Five (5) fully paid-up Equity Shares (i.e., 6:5) held on the Record Date. i.e., April 27, 2022.
(b)	Nature of the instrument	Equity Shares
(c)	Offer price per instrument	₹ 25/- per Rights Equity Share (Face value of Rs. 10/- each)
(d)	Amount per instrument on application	₹ 25/- per Rights Equity Share (Face value of Rs. 10/- each)
(e)	Issue Size (in lakhs)	₹ 1019.71 lakhs
5.	3 Day Report	
(a)	Due on	Monday, May 30, 2022
(b)	Submitted on	Monday, May 30, 2022
6.	Number of SCSBs registered for issue collection for ASBA application	61 ASBA Banks with designated branches as listed on SEBI website.
	Name of R-WAP Collecting Bank	Not Applicable
7.	Bank-wise name of branches which did not submit the final consolidated certificate on the date of closure of the Issue and the dates when they actually submitted the same.	As per Annexure I



8.	Details of subscription:		
(a)	Percentage of rights issue taken up by:		
(i)	Promoters	49.05% (i.e. 20,00,759 Rights Equity shares)	
(ii)	Other Shareholders	29.35% (i.e. 11,96,998 Rights Equity shares)	
(b)	Percentage of rights issue renounced by		
(i)	Promoters	0	
(ii)	Other Shareholders	14.71% (i.e. 5,99,902 Rights Equity shares)	
(c)	Percentage of rights issue taken by shareholders/renounces	93.11% (including additional shares applied by Eligible Equity Shareholders of the Company as on record date and the renouncees who had purchased Rights entitlement)	
(d)	Percentage of rights issue for suitable allotment at the disposal of the Board	NIL	
(e)	Out of the unsubscribed portion, as in above, taken by		
(i)	Promoters	281183	
(ii)	Other Shareholders	NIL	
9.	Promoters' shareholding	No. of shares	Percentage
(a)	Prior to the issue	12,50,985	36.80%
(b)	On expanded capital after the issue	35,32,927	47.25%
10.	Date of finalisation of allotment (enclose copy of the Basis of Allotment)	Monday, June 06, 2022 Copy of the Basis of Allotment is enclosed herewith as marked as Annexure II.	
(a)	Name and address of the Refund Banker	ICICI Bank Limited ADONAI TOWERS, S.A ROAD, KADAVANTHARA PO, KOCHI-682016	
(b)	Amount of refund due	ASBA : Total refund amount Rs. 33,56,225. R-WAP : N.A.	
(c)	Date of transfer of refund amount to the Refund Banker, if any.	N.A.	
11.	Dates of:		
(a)	Unblocking instructions	Monday, June 06, 2022 - -	
(b)	Demat credits	CDSL	Wednesday, June 08, 2022
		NSDL	Wednesday, June 08, 2022

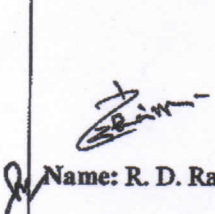

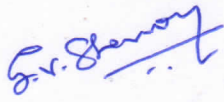



(c)	Reasons for delay, if any	NOT APPLICABLE
12.	Name of the Designated Stock Exchange	BSE Limited (BSE)
13.	Names of the other stock exchanges where listing sought	NOT APPLICABLE
14.	15th day from the date of closure of the issue	Friday, June 10, 2022
15.	Dates on which application was filed with each stock exchange for listing of instruments	Tuesday, June 07, 2022.
16.	Dates on which listing and trading permission was given by each stock exchange (enclose copies of permission letters of the stock exchanges)	<p>Listing approval was given by BSE on Tuesday, June 07, 2022.</p> <p>Trading approval was given by BSE on Thursday, June 09, 2022.</p> <p>Copies of listing and trading approvals given by BSE are enclosed herewith and marked as Annexure III.</p>
17.	Reason for delay in listing, if any	Not Applicable

We, the undersigned, hereby certify that:

- (a) the information given above and also in the enclosures are true to the best of our knowledge and no unblocking / demat credit are pending; and
- (b) the equity shares of the Company to be locked-in are duly inscribed with the words "specified securities cannot be hypothecated / transferred / sold till ____" or necessary instructions to this effect have been sent to the depositories. Not Applicable

Signed by:

Cameo Corporate Services Limited Registrar to the Issue   Name: R. D. Ramasamy Designation: Director Place: Chennai	TCM Limited Issuer   Name: Gokul V Shenay Designation: CS & Finance Controller Place: Kochi, Kerala
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Date: June 11, 2022

ANNEXURE I

SLNO	BANK NAME	DATE
1	MEHSANA URBAN BANK	27.05.2022
2	AXIS BANK	27.05.2022
3	BANK OF BARODA	27.05.2022
4	BANK OF MAHARASHTRA	27.05.2022
5	CANARA BANK	27.05.2022
6	HDFC BANK	27.05.2022
7	HSBC	27.05.2022
8	ICICI BANK LTD	27.05.2022
9	IDFC BANK	27.05.2022
10	JANATA SAHAKARI BANK LTD	27.05.2022
11	KARUR VYSYA BANK	27.05.2022
12	PUNJAB AND SIND BANK	27.05.2022
13	SOUTH INDIAN BANK	27.05.2022
14	STANDARD CHARTERED BANK	27.05.2022
15	STATE BANK OF INDIA	27.05.2022
16	TAMILNAD MERCANTILE BANK LTD	27.05.2022
17	THE SARASWAT CO-OPERATIVE BANK LTD	27.05.2022
18	THE SURAT PEOPLES CO-OP BANK LTD	27.05.2022
19	UNION BANK OF INDIA	27.05.2022



ANNEXURE - II

TCM LIMITED - RIGHTS ISSUE 2022				
BASIS OF ALLOTMENT				
Issue opened on : 12.05.2022			Issue closed on : 26.05.2022	
Offer of 40,78,842 fully paid up equity shares with face value of Rs.10/- per equity share for Rs.25/- per equity share including premium of Rs.15/- per equity share				
No. of shareholders to whom letter of offer sent : 2490			Ratio of offer - 6 : 5	
1	Total number of Shares offered by Letter of offer		4078842	A
2	Total shares applied against entitlement by Shareholders	1729848		
	Less: Total shares rejected - technical rejection	2439		
	Total shares accepted & to be allotted out of the above	1727409	1727409	B
3	Total shares applied against REs by Renouncees	313624		
	Less: Total shares rejected - technical rejection	220		
	Total shares accepted & to be allotted out of the above	313404	313404	C
4	Total shares to be allotted on full & firm basis (B + C)		2040813	D
5	Shares allotted to zero entitlement & fraction ignored shareholders	0	0	E
6	Shares available for allotment against additional shares (A) - (D) - (E)		2038029	F
7	Total number of additional shares applied by Shareholders	1484468		
	Less: Total shares rejected - technical rejection	971		
	Less: Partial shares rejected	13149		
	Less : shares allotted to fraction ignored shareholders	0		
	Total shares accepted & to be allotted out of the above	1470348	1470348	G
8	Total number of additional shares applied by Renouncees	403968		
	Less: Total shares rejected	117470		
	Total shares accepted & to be allotted out of the above	286498	286498	H
9	Unsubscribed shares subscribed by Promoter and Promoter Group	281183	281183	I
	Total shares allotted (D) + (E) + (G) + (H) + (I)		4078842	

We have verified and approved this basis of allotment e-document:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
RTA	CAMEO CORPORATE SERVICES LIMITED	PRASHANT SANIL	ASST VICE PRESIDENT	Accepted	06.06.2022 8:02 PM
Issuer/Company	TCM LIMITED	GOKUL V SHENOY	CS AND FINANCE CONTROLLER	Accepted	02.06.2022 8:06 PM

FOR BSE LTD	
Designated Exchange	BSE LTD.
Authorised Employee	Manu Thomas
Designation	Head Listing Reviewer
Date and Time	Approved 06.06.2022 6:11 PM



ANNEXURE - III

BSE Limited Registered Office: Floor 25, P J Towers, Dalal Street, Mumbai – 400 001, India
T : +91 22 2272 8045 / 8055 F : +91 22 2272 3457 www.bseindia.com
Corporate Identity Number: L67120MH2005PLC155188



DCS/Rights/VJ/IP-RT/2299/2022-23

"E-Letter"

June 07, 2022

The Company Secretary,
TCM LTD.
House No. 28/2917, Aiswarya,
Ponneth Temple Road, Shanthi Nagar,
Kadavanthra, Kochi, Kerala, 682020

Dear Sir/Madam,

Re: Listing of 40,78,842 equity shares of Rs. 10/- each, issued at premium of Rs. 15/- on rights basis, bearing distinctive nos. 3399036 to 7477877.

We acknowledge the receipt of documents submitted on June 07, 2022 along with the relative enclosures.

In this connection the Exchange is pleased to approve your Listing Application seeking permission for listing of 40,78,842 equity shares of Rs. 10/- each, issued at premium of Rs. 15/- on rights basis, to be dealt in on the Exchange.

Please note that trading in the above securities of your company will be permitted after the company submits the certified true copies of letters from the Depositories confirming that, for the securities issued in demat form, the beneficiary owners account has been credited with the respective rights securities and confirmation from the Registrars, for dispatch of refund orders.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s **within seven working days** from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-
Sabah Vaze
Manager

c.c.: Central Depository Services (India) Ltd.,
Trade World, Kamala Mill Compound,
Lower Parel, Mumbai- 400 013.

National Securities Depository Ltd.,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel, Mumbai-400 013



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Corporate Identity Number: L67120MH2005PLC155188



DCS/RIGHTS/VJ/RT-TP/13301/2022-23

"E-Letter"

June 09, 2022

The Company Secretary,
TCM LTD.
House No. 28/2917, Aiswarya,
Ponneth Temple Road, Shanthi Nagar,
Kadavanthra, Kochi, Kerala, 682020

Dear Sir/Madam,

Re: Trading of 40,78,842 equity shares of Rs. 10/- each issued at premium of Rs.15/- on rights basis, bearing distinctive nos. 3399036 to 7477877.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Friday, June 10, 2022 the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20220609-38 dated June 09, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-
Sabah Vaze
Manager

